

PLAINTIFFS
William K. Harrington, United States Trustee for Region 2

DEFENDANTS
GOL Linhas Aéreas Inteligentes S.A. et al.
See Attachment A for listing of appellees

ATTORNEYS (FIRM NAME, ADDRESS, AND TELEPHONE NUMBER)
See Attachment A

ATTORNEYS (IF KNOWN)
See Attachment A

CAUSE OF ACTION (CITE THE U.S. CIVIL STATUTE UNDER WHICH YOU ARE FILING AND WRITE A BRIEF STATEMENT OF CAUSE)
(DO NOT CITE JURISDICTIONAL STATUTES UNLESS DIVERSITY)

28 U.S.C. 158(a)(1) - appeal from findal order of the bankruptcy court confirming a chapter 11 plan and merged interlocutory orders

Has this action, case, or proceeding, or one essentially the same, been previously filed in SDNY at any time? No ☒ Yes ☐

(If yes, Judge Previously Assigned)

If yes, was this case Vol. ☐ Invol. ☐ Dismissed. No ☐ Yes ☐ If yes, give date & Case No.

Is THIS AN INTERNATIONAL ARBITRATION CASE? No ☒ Yes ☐

(PLACE AN [x] IN ONE BOX ONLY)

NATURE OF SUIT

TORTS			ACTIONS UNDER STATUTES		
CONTRACT	PERSONAL INJURY	PERSONAL INJURY	FORFEITURE/PENALTY	BANKRUPTCY	OTHER STATUTES
[] 110 INSURANCE	[] 310 AIRPLANE	[] 367 HEALTHCARE/	[] 625 DRUG RELATED	X 422 APPEAL	[] 375 FALSE CLAIMS
[] 120 MARINE	[] 315 AIRPLANE PRODUCT	PHARMACEUTICAL PERSONAL	SEIZURE OF PROPERTY	28 USC 158	[] 376 QUI TAM
[] 130 MILLER ACT	LIABILITY	INJURY/PRODUCT LIABILITY	21 USC 881	[] 423 WITHDRAWAL	[] 400 STATE
[] 140 NEGOTIABLE	[] 320 ASSAULT, LIBEL &	[] 365 PERSONAL INJURY	[] 690 OTHER	28 USC 157	REAPPORTIONMENT
[] 150 INSTRUMENT	SLANDER	[] 368 ASBESTOS PERSONAL	PROPERTY RIGHTS		[] 410 ANTITRUST
RECOVERY OF	[] 330 FEDERAL	INJURY PRODUCT	[] 820 COPYRIGHTS	[] 880 DEFEND TRADE SECRETS ACT	[] 430 BANKS & BANKING
OVERPAYMENT &	EMPLOYERS'	LIABILITY	[] 830 PATENT		[] 450 COMMERCE
ENFORCEMENT	LIABILITY	PERSONAL PROPERTY	[] 835 PATENT-ABBREVIATED NEW DRUG APPLICATION	SOCIAL SECURITY	[] 460 DEPORTATION
OF JUDGMENT	[] 340 MARINE	[] 370 OTHER FRAUD	[] 840 TRADEMARK	[] 861 HIA (1395ff)	[] 470 RACKETEER INFLU-
MEDICARE ACT	[] 345 MARINE PRODUCT	[] 371 TRUTH IN LENDING		[] 862 BLACK LUNG (923)	ENCED & CORRUPT
RECOVERY OF	LIABILITY			[] 863 DIWC/DIWW (405(g))	ORGANIZATION ACT
DEFAULTED	[] 350 MOTOR VEHICLE			[] 864 SSID TITLE XVI	(RICO)
STUDENT LOANS	[] 355 MOTOR VEHICLE	[] 380 OTHER PERSONAL	LABOR	[] 865 RSI (405(g))	[] 480 CONSUMER CREDIT
(EXCL VETERANS)	PRODUCT LIABILITY	PROPERTY DAMAGE	[] 710 FAIR LABOR		[] 485 TELEPHONE CONSUMER
RECOVERY OF	[] 360 OTHER PERSONAL	[] 385 PROPERTY DAMAGE	STANDARDS ACT		PROTECTION ACT
OVERPAYMENT	INJURY	PRODUCT LIABILITY	[] 720 LABOR/MGMT		
OF VETERAN'S	[] 362 PERSONAL INJURY -	PRISONER PETITIONS	RELATIONS		
BENEFITS	MED MALPRACTICE	[] 463 ALIEN DETAINEE	[] 740 RAILWAY LABOR ACT	FEDERAL TAX SUITS	[] 890 OTHER STATUTORY
[] 160 STOCKHOLDERS	ACTIONS UNDER STATUTES	[] 510 MOTIONS TO	[] 751 FAMILY MEDICAL	[] 870 TAXES (U.S. Plaintiff or	ACTIONS
SUITS	CIVIL RIGHTS	VACATE SENTENCE	LEAVE ACT (FMLA)	Defendant)	[] 891 AGRICULTURAL ACTS
[] 190 OTHER	[] 440 OTHER CIVIL RIGHTS	28 USC 2255		[] 871 IRS-THIRD PARTY	[] 893 ENVIRONMENTAL
CONTRACT	(Non-Prisoner)	[] 530 HABEAS CORPUS		26 USC 7609	MATTERS
[] 195 CONTRACT		[] 535 DEATH PENALTY	[] 790 OTHER LABOR		[] 895 FREEDOM OF
PRODUCT		[] 540 MANDAMUS & OTHER	LITIGATION		INFORMATION ACT
LIABILITY			[] 791 EMPL RET INC		[] 896 ARBITRATION
[] 196 FRANCHISE			SECURITY ACT (ERISA)		[] 899 ADMINISTRATIVE
REAL PROPERTY		PRISONER CIVIL RIGHTS	IMMIGRATION		PROCEDURE ACT/REVIEW OR
[] 210 LAND	[] 441 VOTING	[] 550 CIVIL RIGHTS	[] 462 NATURALIZATION		APPEAL OF AGENCY DECISION
CONDEMNATION	[] 442 EMPLOYMENT	[] 555 PRISON CONDITION	APPLICATION		
[] 220 FORECLOSURE	[] 443 HOUSING/	[] 560 CIVIL DETAINEE	[] 465 OTHER IMMIGRATION		
[] 230 RENT LEASE &	ACCOMMODATIONS	CONDITIONS OF CONFINEMENT	ACTIONS		
EJECTMENT	[] 445 AMERICANS WITH				
[] 240 TORTS TO LAND	DISABILITIES -				
[] 245 TORT PRODUCT	EMPLOYMENT				
LIABILITY	[] 446 AMERICANS WITH				
[] 290 ALL OTHER	DISABILITIES -OTHER				
REAL PROPERTY	[] 448 EDUCATION				
					[] 950 CONSTITUTIONALITY OF
					STATE STATUTES

☐ 310 AIRPLANE

☐ 315 AIRPLANE PRODUCT LIABILITY

☐ 320 ASSAULT, LIBEL & SLANDER

☐ 330 FEDERAL EMPLOYERS' LIABILITY

☐ 340 MARINE

☐ 345 MARINE PRODUCT LIABILITY

☐ 350 MOTOR VEHICLE

☐ 355 MOTOR VEHICLE PRODUCT LIABILITY

☐ 360 OTHER PERSONAL INJURY

☐ 362 PERSONAL INJURY - MED MALPRACTICE

☐ 367 HEALTHCARE/ PHARMACEUTICAL PERSONAL INJURY/PRODUCT LIABILITY

☐ 365 PERSONAL INJURY PRODUCT LIABILITY

☐ 368 ASBESTOS PERSONAL INJURY PRODUCT LIABILITY

☐ 625 DRUG RELATED SEIZURE OF PROPERTY 21 USC 881

☐ 690 OTHER

☒ 422 APPEAL 28 USC 158

☐ 423 WITHDRAWAL 28 USC 157

☐ 375 FALSE CLAIMS

☐ 376 QUI TAM

☐ 400 STATE REAPPORTIONMENT

☐ 410 ANTITRUST

☐ 430 BANKS & BANKING

☐ 450 COMMERCE

☐ 460 DEPORTATION

☐ 470 RACKETEER INFLUENCED & CORRUPT ORGANIZATION ACT (RICO)

☐ 480 CONSUMER CREDIT

☐ 485 TELEPHONE CONSUMER PROTECTION ACT

☐ 490 CABLE/SATELLITE TV

☐ 850 SECURITIES/ COMMODITIES/ EXCHANGE

☐ 890 OTHER STATUTORY ACTIONS

☐ 891 AGRICULTURAL ACTS

☐ 893 ENVIRONMENTAL MATTERS

☐ 895 FREEDOM OF INFORMATION ACT

☐ 896 ARBITRATION

☐ 899 ADMINISTRATIVE PROCEDURE ACT/REVIEW OR APPEAL OF AGENCY DECISION

☐ 950 CONSTITUTIONALITY OF STATE STATUTES

(PLACE AN x IN ONE BOX ONLY)

ORIGIN

- ☒ 1 Original Proceeding
 ☐ 2 Removed from State Court
 ☐ 3 Remanded from Appellate Court
 ☐ 4 Reinstated or Reopened
 ☐ 5 Transferred from (Specify District)
 ☐ 6 Multidistrict Litigation (Transferred)
 ☐ 7 Appeal to District Judge from Magistrate Judge
 ☐ 8 Multidistrict Litigation (Direct File)
- ☐ a. all parties represented
☐ b. At least one party is pro se.

(PLACE AN x IN ONE BOX ONLY)

BASIS OF JURISDICTION

IF DIVERSITY, INDICATE CITIZENSHIP BELOW.

- ☒ 1 U.S. PLAINTIFF
 ☐ 2 U.S. DEFENDANT
 ☐ 3 FEDERAL QUESTION (U.S. NOT A PARTY)
 ☐ 4 DIVERSITY

CITIZENSHIP OF PRINCIPAL PARTIES (FOR DIVERSITY CASES ONLY)

(Place an [X] in one box for Plaintiff and one box for Defendant)

CITIZEN OF THIS STATE	PTF [] 1	DEF [] 1	CITIZEN OR SUBJECT OF A FOREIGN COUNTRY	PTF DEF [] 3 [] 3	INCORPORATED and PRINCIPAL PLACE OF BUSINESS IN ANOTHER STATE	PTF DEF [] 5 [] 5
CITIZEN OF ANOTHER STATE	[] 2	[] 2	INCORPORATED or PRINCIPAL PLACE OF BUSINESS IN THIS STATE	[] 4 [] 4	FOREIGN NATION	[] 6 [] 6

PLAINTIFF(S) ADDRESS(ES) AND COUNTY(IES)

DEFENDANT(S) ADDRESS(ES) AND COUNTY(IES)

DEFENDANT(S) ADDRESS UNKNOWN

REPRESENTATION IS HEREBY MADE THAT, AT THIS TIME, I HAVE BEEN UNABLE, WITH REASONABLE DILIGENCE, TO ASCERTAIN THE RESIDENCE ADDRESSES OF THE FOLLOWING DEFENDANTS:

COURTHOUSE ASSIGNMENT

I have reviewed Rules 18(a) and 20(a) of the Rules for the Division of Business Among District Judges, Southern District of New York, and I hereby certify that this case should be assigned to the courthouse indicated below pursuant thereto.

Check one: THIS ACTION SHOULD BE ASSIGNED TO: ☐ WHITE PLAINS ☒ MANHATTAN

DATE 05/23/2025 /s/ Linda A. Riffkin

SIGNATURE OF ATTORNEY OF RECORD

RECEIPT #

ADMITTED TO PRACTICE IN THIS DISTRICT

[] NO

☒ YES (DATE ADMITTED Mo. Nov. Yr. 1985)

Attorney Bar Code # 2017689

Magistrate Judge is to be designated by the Clerk of the Court.

Magistrate Judge _____ is so designated.

Tammi M. Hellwig, Clerk of Court by _____ Deputy Clerk, Dated _____.

UNITED STATES DISTRICT COURT (NEW YORK SOUTHERN)

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Attachment A

<i>Parties</i>	<i>Attorneys</i>
<p>William K. Harrington, United States Trustee for Region 2</p> <p><i>Appellant</i></p>	<p>WILLIAM K. HARRINGTON United States Trustee for Region 2 LINDA A. RIFFKIN Assistant United States Trustee ANNIE WELLS RACHAEL E. SIEGEL ANDREW D. VELEZ-RIVERA Trial Attorneys</p> <p>Department of Justice Office of the United States Trustee Alexander Hamilton Custom House One Bowling Green, Room 534 New York, NY 10004-1408 Tel.: (212) 510-0500 linda.riffkin@usdoj.gov annie.wells@usdoj.gov rachael.e.siegel@usdoj.gov andy.velez-rivera@usdoj.gov</p> <p>RAMONA D. ELLIOTT Deputy Director/General Counsel P. MATTHEW SUTKO Associate General Counsel FREDERICK GASTON HALL Trial Attorney</p> <p>Department of Justice Executive Office for United States Trustees 441 G Street, NW, Suite 6150 Washington, DC 20530 Tel.: (202) 307-1399 frederick.g.hall@usdoj.gov</p>

<p>GOL Linhas Aéreas Inteligentes S.A.; GOL Linhas Aéreas S.A.; GTX S.A.; GAC, Inc.; Gol Finance (Luxembourg); Gol Finance (Cayman); Smiles Fidelidade S.A.; Smiles Viagens e Turismo S.A.; Smiles Fidelidade Argentina S.A.; Smiles Viajes y Turismo S.A.; Capitânia Air Fundo de Investimento Multimercado Crédito Privado Investimento no Exterior; Sorriso Fundo de Investimento em Cotas de Fundos de Investimento Multimercado Crédito Privado Investimento no Exterior; and Gol Equity Finance</p> <p><i>Appellees</i></p>	<p>Evan R. Fleck Lauren C. Doyle Bryan V. Uelk MILBANK LLP 55 Hudson Yards New York, NY 10001 Telephone: (212) 530-5000 Facsimile: (212) 530-5219 efleck@milbank.com ldoyle@milbank.com buelk@milbank.com</p> <p>Andrew M. Leblanc Erin E. Dexter MILBANK LLP 1850 K St NW, Suite 1100 Washington, DC 20006 Telephone: (202) 835-7500 Facsimile: (202) 263-7586 aleblanc@milbank.com edexter@milbank.com</p> <p>Gregory A. Bray MILBANK LLP 2029 Century Park East 33rd Floor Los Angeles, CA 90067 Telephone: (424) 386-4000 Facsimile: (213) 629-5063 gbray@milbank.com</p>
<p>United States Securities and Exchange Commission</p> <p><i>Appellee</i></p>	<p>Alan Maza United States Securities and Exchange Commission 100 Pearl Street Suite 20-100 New York, NY 10004 (212) 336-1100 mazaa@sec.gov</p>

Official Committee of Unsecured Creditors <i>Appellee</i>	Brett H. Miller Todd M. Goren Craig A. Damast James H. Burbage WILLKIE FARR & GALLAGHER LLP 787 Seventh Avenue New York, New York 10019 Telephone: (212) 728-8000 Facsimile: (212) 728-8111 bmiller@willkie.com tgoren@willkie.com cdamast@willkie.com jburbage@willkie.com
Two Seas Global (Master) Fund LP <i>Appellee</i>	Andrew K. Glenn Shai Schmidt Naznen Rahman GLENN AGRE BERGMAN & FUENTES LLP 1185 Avenue of the Americas 22nd Floor New York, New York 10036 Telephone: (212) 970-1600 aglenn@glennagre.com sschmidt@glennagre.com nrahman@glennagre.com
Whitebox Advisors LLC <i>Appellee</i>	Richard J. Cooper Thomas S. Kessler CLEARY GOTTlieb STEEN & HAMILTON LLP One Liberty Plaza New York, New York 10006 Telephone: (212) 225-2000 Facsimile: (212) 225-3999 rcooper@cgsh.com tkessler@cgsh.com

<p>Avenue Aviation Opportunities Fund III (Onshore) L.P.; GLG Partners, L.P. (as Investment Advisor on behalf of Man Funds VI plc, Man Funds XII SPC, and Man GLG Credit Multi-Strategy Master Fund); Global Investment Opportunities ICAV; ICU Trading Ltd.; IPG Investment Advisors, LLC; Plenisher Investments SGR S.p.A. (as Investment Advisor on behalf of the Plenisher Funds); Sandglass Capital Advisors LLC (as Investment Advisor on behalf of Sandglass Funds); Seamrog Distressed Credit and Special Situations Sub-Fund; Shiprock Capital Master Fund LP; VR Global Partners, L.P.; Wilmington Trust, N.A. (as Indenture Trustee with respect to the 2026 Senior Secured Notes)</p> <p><i>Appellees</i></p>	<p>David H. Botter Luke A. Barefoot Jane VanLare CLEARY GOTTLIEB STEEN & HAMILTON LLP One Liberty Plaza New York, New York 10006 Telephone: (212) 225-2000 Facsimile: (212) 225-3999 dbotter@cgsh.com lbarefoot@cgsh.com jvanlare@cgsh.com</p>
<p>Oracle do Brasil Sistemas Ltda.; Oracle America, Inc.</p> <p><i>Appellees</i></p>	<p>Mark F. Magnozzi, Esq. Benjamin Rachelson, Esq. THE MAGNOZZI LAW FIRM, P.C. 23 Green Street, Suite 302 Huntington, New York 11743 Telephone: (631) 923-2858 mmagnozzi@magnozzilaw.com</p> <p>Shawn M. Christianson, Esq. BUCHALTER, A Professional Corporation 425 Market Street, Suite 2900 San Francisco, California 94105-2126 Telephone: (415) 227-0900 schristianson@buchalter.com</p>
<p>Ad Hoc Group of Abra Noteholders and DIP Lenders</p> <p><i>Appellees</i></p>	<p>Allan S. Brilliant Eric Hilmo DECHERT LLP 1095 Avenue of the Americas</p>

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Wilmington Trust, National Association, in its capacity as Indenture Trustee <i>Appellee</i>	Glenn E. Siegel, Esq. William D. Curtis, Esq. Halee M. Smith, Esq. Moore & Van Allen PLLC 100 North Tryon Street, Suite 4700 Charlotte, NC 28202-4003 Telephone: 704-331-1197 glennsiegel@mvalaw.com williamcurtis@mvalaw.com haleesmith@mvalaw.com
TAM Linhas Aéreas S.A. <i>Appellee</i>	TOGUT, SEGAL & SEGAL LLP One Penn Plaza, Suite 3335 New York, New York 10119 (212) 594-5000 Kyle J. Ortiz Jared C. Borriello Amanda C. Glaubach kortiz@teamtogut.com jborriello@teamtogut.com aglaubach@teamtogut.com